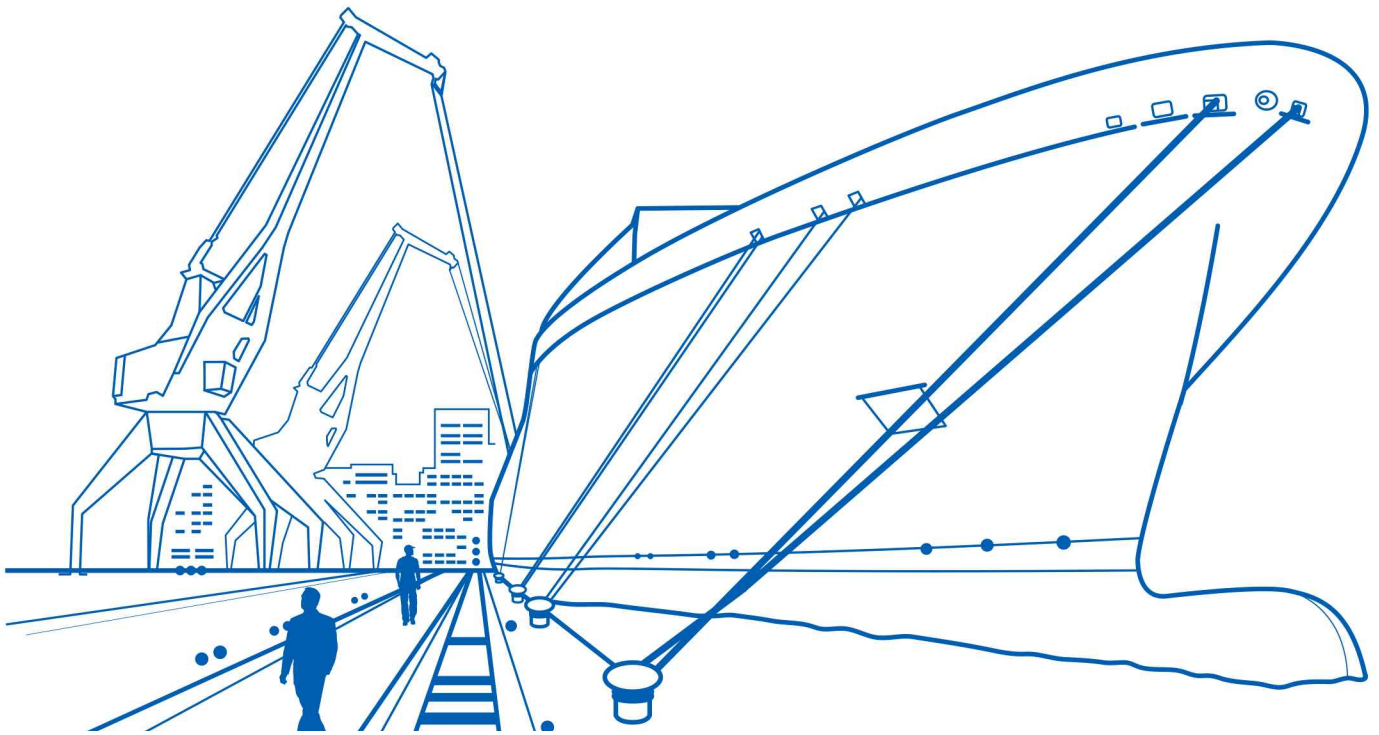


June 14th 2019

KOBC DRYBULK WEEKLY REPORT



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Weekly Highlight

Freight Market : Mixed

Commodity Market : Mixed

Supply Market : Mixed

Freight Market

- 전 선형에 걸친 활동성 감소 및 조정세 발생
- 중국의 철광석 재고 구축이 일단락되고 남미 수역 내 Ballaster의 지나친 유입이 시황을 압박함
- 중국이 지방정부 유동성 공급을 통한 경기 부양책을 발표하며 시황 상승 기대감 증가

<운임 지표>

구분	2018.Avg	2019.May	7-June	14-June	+/-
Capesize	19,830	8,829	17,141	16,497	▼ 644
Panamax	12,528	9,138	11,333	11,063	▼ 270
Supramax	11,956	9,078	9,012	8,821	▼ 191
Handy	9,644	6,297	6,249	6,333	▲ 84
Average	13,490	8,336	10,934	10,679	▼ 255

(단위 : USD/day)

Commodity Market

- 중국의 경기부양책 발표와 Rio Tinto의 광산 보수계획 발표로 철광석 가격 급등
- 석탄 가격은 공급 우위 상황 지속되며 하락세 유지
- 곡물 가격은 미국 옥수수 및 대두 파종 지연 우려가 다시 제기되며 상승

<원자재 가격 동향>

단위: USD/Ton

구분	2019.Apr	6-June	13-June	+/-
Iron Ore Aus 62%(CIF)	93.70	97.00	107.50	▲ 10.50
Steam Coal Newcastle(FOB)	80.80	72.86	70.26	▼ 2.60
Coking Coal Australia(FOB)	203.82	209.00	205.85	▼ 3.15
Soybean	842.88	831.25	855.50	▲ 24.25
Wheat	444.06	506.50	537.00	▲ 30.50
Corn	332.06	400.50	427.00	▲ 26.50

* 석탄은 31 May, 7 June 기준 가격

* 곡물 가격 단위는 US ¢/bu임

Supply Market

- 2주 연속 신조선의 수주 소식은 없었으며, 선가는 파나마스 선을 제외한 전 선형에서 강보합세를 보임
- 중고선 시장의 경우 총 8척의 선박에 대한 거래가 이루어졌으며, 그 중 2척은 '19년 중국 Tsuneishi Zhoushan에서 건조된 선박임
- 중고선 선가는 대형선 위주로 소폭 상승

<선가 동향>

	구분	2018.Avg	6-June	13-June	+/-
NB	Capesize (180K)	46.52	50.31	50.33	▲ 0.02
	Panamax (77K)	25.97	26.97	26.96	▼ 0.01
	Supramax (58K)	23.89	24.60	24.61	▲ 0.01
	Handy (33K)	22.30	23.16	23.17	▲ 0.01
2nd	Capesize 5Y	34.32	32.53	32.59	▲ 0.06
	Panamax 5Y	20.31	20.05	20.07	▲ 0.02
Hand	Supramax 5Y	16.94	16.76	16.77	▲ 0.01
	Handy 5Y	14.24	14.91	14.90	▼ 0.01

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



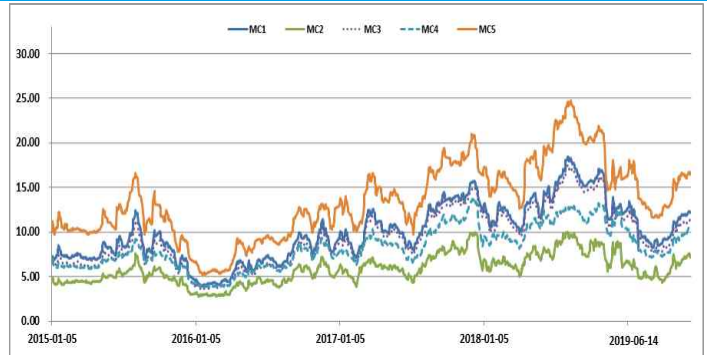
Freight Market

Capesize Market

- ▶ 주요 철광석 수요자들의 재고 구축 활동이 소강상태를 보이며 전반적 하락세 구현
- ▶ 주 초반 중국 인민은행이 지방정부들의 인프라 건설 자금 확보를 위한 특수목적채권 발행을 승인함에 따라, 향후 철광석 수요 증대 기대감 유입됨
- ▶ 광미댐 사고로 중단된 Vale의 광산들도 건식 가공법을 통한 생산 재개를 계획하고 있어, 향후 철광석 물동량 기대감을 키우고 있음

Cape VC Rate Trend

(USD/Ton)

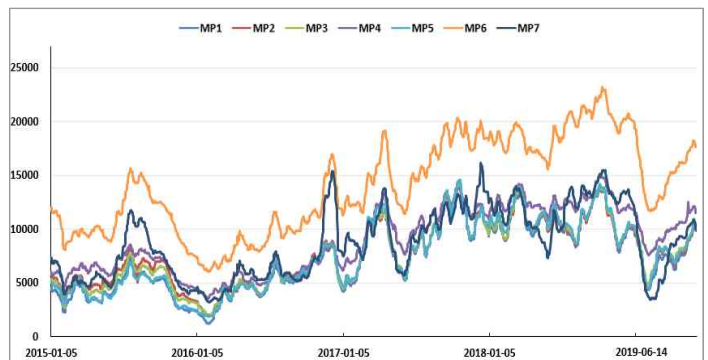


Panamax Market

- ▶ 지난 주 이후 지속된 전 항로에 걸친 하락세 지속
- ▶ 시장을 주도해 온 남미 수역으로의 과도한 Ballaster 유입과 태평양 내 자체 수요 부진이 하락의 주 원인으로 파악됨
- ▶ 호주 및 인도네시아 석탄 수요가 서서히 증가하며 곧 바닥을 찾을 것으로 예상되나, 인도네시아 남부 홍수에 따른 일부 석탄광 불가항력 선포가 회복세를 제한할 것으로 보임

Panamax TC Rate Trend

(USD/Day)

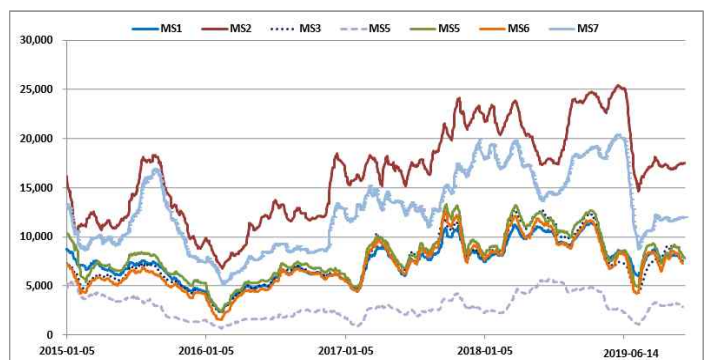


Supramax Market

- ▶ 전반적인 하락세 유지되는 가운데 대서양 내 항로들은 꾸준한 남미 수요에 힘입어 바닥을 찾아가고 있음
- ▶ 태평양은 인도네시아 석탄 수요가 증가하고는 있으나, 그동안 누적된 선복들의 처리가 지연되며 약보합세
- ▶ 여름이 다가옴에 따라 중국 내 석탄 소비량이 증가하고 있어, 석탄 물동량 증가에 따른 태평양 시황의 점진적 회복 예상됨

Supramax TC Rate Trend

(USD/Day)



Handy Market

- ▶ 상위 선형들의 등락에도 불구하고, 소폭의 상승세를 꾸준히 이어감
- ▶ 그러나 태평양 내 Smax 하락세가 장기화 됨에 따라 Handy 선형도 태평양 항로에서는 약보합세 구현
- ▶ 대서양의 견조한 시황이 유지되는 가운데 태평양의 조정에 따른 보합세 전망

Handy TC Rate Trend

(USD/Day)



Freight Market (Source : MEIC Panel)

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.May	2018.06.14(A)	2019.06.07(B)	2019.06.14(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	13.82	11.54	14.4	12.23	12.18	▼ 0.05	▼ 2.22
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	7.59	6.72	7.71	7.53	7.19	▼ 0.34	▼ 0.52
MC3	150,000MT R.Bay-Qingdao	6.18	10.72	13.10	10.71	13.69	11.36	11.28	▼ 0.08	▼ 2.41
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	10.92	9.42	11.65	10.41	10.13	▼ 0.28	▼ 1.52
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	18.34	15.98	19.28	16.66	16.58	▼ 0.08	▼ 2.70
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	16,021	12,244	17,175	14,063	14,050	▼ 13	▼ 3,125
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	16,059	12,314	17,388	16,438	15,263	▼ 1,175	▼ 2,125
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	16,559	9,001	18,250	10,838	10,038	▼ 800	▼ 8,212
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	30,680	23,442	32,725	27,225	26,638	▼ 587	▼ 6,087
TC Average(180,000DWT)		8,949	17,669	19,830	14,250	21,385	17,141	16,497	▼ 644	▼ 4,888

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.May	2018.06.14(A)	2019.06.07(B)	2019.06.14(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	10,660	8,733	11,692	9,850	9,792	▼ 58	▼ 1,900
MP2	F.EAST-Australia-E.C India	5,307	9,298	10,846	8,906	11,890	9,940	9,890	▼ 50	▼ 2,000
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	10,962	9,141	11,942	10,183	10,100	▼ 83	▼ 1,842
MP4	S'pore-ECSA-F.EAST	5,787	10,586	12,645	11,360	12,820	11,640	11,470	▼ 170	▼ 1,350
MP5	Busan-CIS-N.PRC	5,151	9,424	11,110	9,085	12,050	10,160	10,090	▼ 70	▼ 1,960
MP6	Passing Gib-USG-F.EAST	9,702	15,785	19,305	17,068	19,100	17,630	17,220	▼ 410	▼ 1,880
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	12,169	10,034	10,990	9,930	8,880	▼ 1,050	▼ 2,110
TC Average(74,000DWT)		6,091	10,548	12,528	10,618	12,926	11,333	11,063	▼ 270	▼ 1,863

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.May	2018.06.14(A)	2019.06.07(B)	2019.06.14(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	9,668	8,036	10,520	7,530	7,374	▼ 156	▼ 3,146
MS2	USG-S'pore/Japan	11,488	18,401	21,710	17,086	17,620	17,410	17,490	▲ 80	▼ 130
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	10,351	9,001	12,042	7,950	7,625	▼ 325	▼ 4,417
MS4	S'pore/Japan-USG	1,819	2,563	4,079	3,158	5,520	2,890	2,530	▼ 360	▼ 2,990
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	10,683	8,809	11,571	8,072	7,828	▼ 244	▼ 3,743
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	9,805	8,260	11,285	7,245	6,942	▼ 303	▼ 4,343
MS7	USG-Skaw/Passero	8,310	14,048	17,400	11,727	14,150	11,990	11,960	▼ 30	▼ 2,190
TC Average(58,000DWT)		6,119	9,753	11,956	9,439	11,815	9,012	8,821	▼ 191	▼ 2,994

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.May	2018.06.14(A)	2019.06.07(B)	2019.06.14(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	8,331	6,225	9,252	6,247	6,277	▲ 30	▼ 2,975
MH2	PG/WC India-F.EAST	4,410	8,954	10,872	7,157	10,980	7,288	7,300	▲ 12	▼ 3,680
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	8,915	6,116	9,972	6,258	6,348	▲ 90	▼ 3,624
MH4	Busan-CIS-F.EAST	4,827	7,063	8,765	6,343	9,410	6,313	6,350	▲ 37	▼ 3,060
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,335	5,148	11,150	5,138	5,388	▲ 250	▼ 5,762
TC Average(33,000DWT)		4,994	8,060	9,644	6,198	10,153	6,249	6,333	▲ 84	▼ 3,820

Freight Market – Fixture (Source : MEIC Panel)

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	True Chariot	160,000/10	Narvik	Rotterdam	20/29 June	3.60	6 days shinc	Kline
	Gotia	150,000/10	Tubarao	Misurata	20/29 June	11.95	6 days shinc	Vale
F/Haul	TBN	180,000/10	CSN	Qingdao	30 June/7 Jul	16.70	80,000shinc/30,000shinc	CSN
	Koch TBN	180,000/10	CSN	Qingdao	30 June/7 Jul	16.90	80,000shinc/30,000shinc	CSN
	Cargill TBN	150,000/10	Port Cartier	Pohang	3/17 July	22.67	60,000shinc/50,000shinc	Posco
	Berge Kinabalu	150,000/10	Port Cartier	Lanshan	20/29 June	21.95	60,000shinc/30,000shinc	Arcelormittal
	Polaris TBN	130,000/10	Puerto Drummond	Boryeong	21/30 June	26.00	50,000shinc/23,000shinc	Kepco
	Cape Trust	170,000/10	Tubarao	Qingdao	25/26 June	16.65	3 days shinc/30,000shinc	Cargill
	Global Commander	190,000/10	Tubarao	Qingdao	20/30 July	16.75	3 days shinc/30,000shinc	LDC
	TBN	170,000/10	Tubarao	Qingdao	10/20 July	16.45	3 days shinc/30,000shinc	CNR
Pacific	Aqua Venture	170,000/10	Dampier	Qingdao	23 June	7.70	90,000shinc/30,000shinc	Rio Tinto
	Daelim TBN	170,000/10	Dampier	Qingdao	21/23 June	7.55	90,000shinc/30,000shinc	Rio Tinto
	Captain Petros H	170,000/10	Dampier	Qingdao	21/23 June	7.60	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	24/26 June	7.65	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	26/28 June	7.40	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	26/28 June	7.30	90,000shinc/30,000shinc	Rio Tinto
	Casta Diva	170,000/10	Dampier	Qingdao	26/28 June	7.35	90,000shinc/30,000shinc	Rio Tinto
	FiveOcean TBN	133,000/10	Newcastle	Hadong	26/30 Jun	11.28	45,000shinc/25,000shinc	Kepco
	KSL Seattle	170,000/10	Port Hedland	Qingdao	25/26 June	7.70	80,000shinc/30,000shinc	BHP
	TBN	170,000/10	Port Hedland	Qingdao	22/24 June	7.65	80,000shinc/30,000shinc	BHP
	Maria Maria	170,000/10	Port Hedland	Qingdao	25/26 June	7.70	80,000shinc/30,000shinc	BHP
	Cape Asia	170,000/10	Port Hedland	Qingdao	24/26 June	7.15	80,000shinc/30,000shinc	FMG
	FiveOcean TBN	150,000/10	Roberts Bank	YoungHeung	21/30 June	11.28	35,000shinc/23,500shinc	Kepco
	TBN	170,000/10	Teluk Rubiah	Qingdao	18/19 June	4.50	90,000shinc/30,000shinc	Vale
	TBN	170,000/10	W.Australia	Qingdao	19 June	7.65	Scale/30,000shinc	Pacbulk
	Mount Uluru	170,000/10	W.Australia	Qingdao	16 June	7.75	Scale/30,000shinc	CNR
	Stella Laura	170,000/10	W.Australia	Qingdao	28/30 Jun	7.10	Scale/30,000shinc	Pacbulk

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Pacific	Cape Leonidas	180,149	2010	Zhanjiagang	S.China	8 June	Trip via W.Australia	18,000	Citic
	Kymopolia	176,990	2006	CJK	Japan	5/6 June	Trip via E.Aus	17,500	CNR

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2019.May	67	6	73
2019.06.05	15	3	18
2019.06.12	16	5	21
+/-	▲ 1	▲ 2	▲ 3

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2019.May	26	10	9	4	49
2019.06.05	5	1	0	0	7
2019.06.12	7	3	1	3	14
+/-	▲ 2	▲ 2	▲ 1	▲ 3	▲ 7

Freight Market – Fixture (Source : MEIC Panel)

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	Cargill TBN	75,000/10	Port Cartier	Hamburg	1/10 July	7.90	60,000shinc/35,000shinc	Salzgitter
	TBN	60,000/10	Kamsar	China	22/28 June	27.25	24,000shinc/20,000shinc	Cobelfret
Pacific	TBN	75,000/10	Newport News	Visakhapatnam	6/15 July	27.95	40,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Dalrymple Bay	Visakhapatnam	8/12 July	14.15	35,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Gladstone	Visakhapatnam	5/15 July	13.85	35,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Port Kembla	EC India	4/13 July	15.15	40,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Taboneo	Visakhapatnam	21/30 June	7.55	18,000/20,000sshex	SAIL
	Cosco TBN	80,000/10	Vostochny	Taipei+Tiachung	21/30 June	5.20	20,000/10,000+8,000shinc	Formosa

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Peace Gem	76,000	2012	ECSA	Skaw-Barca	24/28 June	Trip int Grain	17,500	Norvic
	Iolcos Destiny	87,000	2012	ECSA	Skaw-Gibraltar	15/25 June	Trip int Grain	17,500	LDC
	Melodia	81,000	2013	Eemshaven	Skaw-Gibraltar	8/10 June	Trip via Baltic int Coal	9,000	Cargill
	Danae	75,000	2001	Ghent	Skaw-Gibraltar	13 June	Trip via Murmansk int Coal	7,500	Panocean
	Ekaterini	82,000	2018	Gibraltar	Aughinish	5 June	Trip via Kamsar int Bauxite	10,750	Panocean
	Elena Ve	76,000	2010	Gibraltar	Aughinish	13/14 June	Trip via Trombetas int Bauxite	7,250	Oldendorff
	Xenia	82,000	2016	Passero	Skaw-Gibraltar	6 June	2 LL(1st leg 7 Islands/Convent) int I.Ore	12,000	Ogms
	Seaduty	82,000	2008	Recalada	Skaw-Barca	18/20 June	Trip int Grain	17,250	CNR
	Zhao Yang Feng	75,000	2012	San Ciprian	Stade	12 Juen	Trip via Kamsar int Bauxite	9,000	Tata NYK
	Iolcos Pride	87,000	2010	Santos	Skaw-Gibraltar	20/30 June	Trip int Grain	17,500	MOL
F/HAUL	Despina V	81,000	2018	SW Pass	Skaw-Gibraltar	24/28 June	Trip int Grain	11,000+100,000(BB)	Kaishun
	Seajourney	83,000	2009	Bilbao	India	19/20 June	Trip via USEC int Coal	19,800	Raffles
	Nord Venus	81,000	2011	ECSA	S'pore/Japan	30 June	Trip int Grain	15,300+530,000(BB)	LDC
	Tuo Fu 8	82,000	2013	ECSA	China	26 June	Trip int Grain	16,000+600,000(BB)	ACB
	Ledra	84,000	2013	ECSA	S'pore/Japan	24/25 June	Trip int Grain	16,250+625,000(BB)	Cargill
	Coventy	82,000	2011	ECSA	S'pore/Japan	28 June/5 July	Trip int Grain	15,900+590,000(BB)	Klaveness
	Vitagrace	76,000	2001	ECSA	S'pore/Japan	5/10 July	Trip int Grain	14,800+480,000(BB)	Solebay
	Star Emerald	82,000	2019	ECSA	SE Asia	30 June	Trip int Grain	15,750+575,000(BB)	Medmar
	Navios Symmetry	74,000	2006	Ghent	S'pore/Japan	14 June	Trip via NCSA int Grain	16,000	Bunge
	Lowlands Nello	82,000	2015	Ijmuiden	S'pore/Japan	10 June	Trip via NCSA int Grain	19,250	Olam
	Ikan Bagang	84,000	2009	Jorf Lasfar	China	10/11 Juen	Trip via Orinoco int I.Ore	22,000	Cargill
	Macheras	81,000	2015	NCSA	China	20/21 June	Trip int Grain	16,500+650,000(BB)	New Legend
	Paraskevi	74,000	2003	Tub-Recalada	S'pore/Japan	24/27 June	Trip int Grain	15,500+550,000(BB)	Raffles
	Lowlands Green	96,000	2011	Bayuquan	S'pore/Japan	7 June	Trip via E.Aus int Coal	13,000	Logistics
	Star Amber	82,000	2019	Chiba	India	6/9 June	Trip via E.Aus int Coal	12,500	CNR
	Star Altair	82,000	2019	CIK	India	6/8 June	Trip via E.Aus int Coal	11,250	Cargill
	Lmz Ceres	75,000	2011	CIK	Korea	7/8 June	Trip via Indonesia int Coal	9,250	Bulk Marine
	Star Laura	82,000	2006	CIK	S.Korea	6 June	Trip via Nopac int Salt	12,750	CNR
	Antiparos	82,000	2013	COGH	S'pore/Japan	4 June	Trip via ECSA int Grain	14,000+400,000(BB)	Seacon
	Samatan	75,000	2001	Dalian	Korea	retro 1 June	Trip via Indonesia int Coal	9,000	Bulk Marine
Pacific	Sea Charm	76,000	2003	Fangcheng	S.Korea	17/20 June	Trip via Indonesia int Coal	10,500	Sinoeast
	Kavala	84,000	2009	Guangzhou	Philippines	13 June	Trip va Indonesia int Coal	11,250	CNR
	Hebei Qinhuangdao	95,000	2011	Hitachinaka	Taiwan	14 June	Trip via Newcastle int Coal	11,800	CNR
	Penelope I	82,000	2017	Hong Kong	Japan	9 June	Trip via E.Aus int Coal	12,000	Daelim
	Mim Vangelis JR	77,000	2005	Longkou	Malaysia	14 June	Trip via Newcastle int Coal	9,200	Taho
	Far Eastern Jupiter	83,000	2007	Lumut	S'pore/Japan	5 June	Trip via NCSA int Grain	12,250	Cargill
	Antonella Lembo	93,000	2011	Oita	S'pore/Japan	14/18 June	50-100 days	11,000	Oldendorff
	RBD Italia	87,000	2010	Putian	S.China	4/10 June	Trip via E.Aus int Coal	10,250	Norden
	Pedhoulas Farmer	82,000	2012	Qingdao	S'pore/Japan	14/17 June	Trip via Nopac int Grain	10,500	Omega
	Canea	75,000	2007	Rizhao	Se Asia	4/5 June	Trip via Nopac int Grain	10,500	Oldendorff
	Far Eastern Mercury	83,000	2008	Singapore	S'pore/Japan	11 June	Trip via Geraldton int I.Ore	13,500	K Line
	CL Grace	82,000	2012	Taichung	Malaysia	12 Juen	Trip via Indonesia int Coal	10,000	Ultrabulk
	Iolcos Fighter	76,000	2014	Taichung	India	13/17 June	Trip via Indonesia int Coal	9,000	Unico
	Iolcos Fighter	76,000	2014	Taichung	India	13/17 June	Trip via Indonesia int Coal	10,000	Hyundai Glovis
	Shao Shan 6	76,000	2012	Yangjiang	Philippines	18/21 June	Trip via Indonesia int Coal	10,100	LDC
	Ecosand G.O.	75,000	2008	Zhanjiang	India	8/10 June	Trip via Indonesia int Coal	10,750	CNR
	BBG Endeavor	82,000	2013	Zhanjiang	Korea	10 June	Trip via Taboneo int Coal	12,250	D'Amico
	Underdog	74,000	2006	Zhuhai	Malaysia	16/18 June	Trip via Indonesia int Coal	9,250	Oldendorff
PERIOD	Anals	76,000	2002	China	WW	6 June	5/8 months trading	10,850	Cargill

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2019.May	23	13	58	94
2019.06.05	4	2	8	14
2019.06.12	7	5	5	17
+/-	▲ 3	▲ 3	▼ 3	▲ 3

Period Fixtures

	4-7M	11-14M	Other	Total
2019.May	5	3	2	10
2019.06.05	0	0	0	0
2019.06.12	0	0	1	1
+/-	-	-	▲ 1	▲ 1

Freight Market – Fixture (Source : MEIC Panel)

Supramax/Handy Fixture - VC

※ 금주 해당 사항 없음

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	WI ladoga	37,681	2014	Antwerp	W.Med-Morocco	Ppt	Trip via Rouen	11,500	CNR
	Polia Atlantic	33,465	2010	Ghent	A.R.A.G	Ppt	Trip via Baltic int Coal	18,150	Daewoo
	Dai Shan HAI	56,945	210	N.Brazil	S.Brazil	Ppt	Trip	13,250	CNR
	Bunun Brave	45,556	2014	Skaw	E.Med	Ppt	Trip via Baltic int Scrap	7,750	Louis Dreyfus
	Anogrya	56,729	2011	SW Pass	Egypt	12/18 June	Trip int Coal	12,250	CNR
F/HAUL	Adelina	34,032	2012	SW Pass	Algeria	Ppt	Trip int Grains	7,200	Drybulk Singapore
	CP Shanghai	63,608	2015	Immingham	China	Ppt	Trip via Baltic	16,000	CNR
	Zhou Shan Hai	56,987	2009	Nemrut Bay	SE Asia	9 Jun	Trip	15,000	CNR
Pacific	Olympic Progress	55,415	2012	Santos	Chittagong	Ppt	Trip int Sugar	13,400+360,000(BB)	XO Shipping
	CS Caprice	30,465	2010	Busan	SE Asia	12/15 Jun	Trip via SE Asia int Billets	5,000	Oldendorff
	Prosperity for All	57,015	2010	Chittagong	China	Ppt	Trip int i.Ore	8,000	Itiro
	Apus	63,122	2014	CJK	S'pore/Japan	Ppt	Trip via Australia	8,000	Panocean
	Bravo V	56,942	2010	Dhamra	China	Ppt	Trip int i.Ore	8,500	Simtra
	Moodance II	55,566	2005	EC India	China	Ppt	Trip	10,500	CNR
	Transformer OL	28,375	2009	Jebel Ali	Kosichang	Ppt	Trip via Ruwais	6,025	Baltnav
	Limnos	57,190	2010	Mumbai	Bangladesh	Ppt	Trip via India int aggregates	9,600	Fastfreight
	UM Elhanaya	56,726	2010	Mundra	EC India-Bangladesh	Ppt	Trip via WC India-Pakistan	12,150	Norsul
	Anyu	58,593	2017	Richards Bay	AG-WC India		Trip	12,300+230,000(BB)	Fastfreight
	Ante Topic	60,155	2017	Yeosu	Japan	Ppt	Trip via Nopac	8,000	CNR
	Belita	60,479	2017	Xingang	WW	18 Jun	1 year trading	10,900	Suisse Atlantique

Supramax/Handy Fixtures by Region

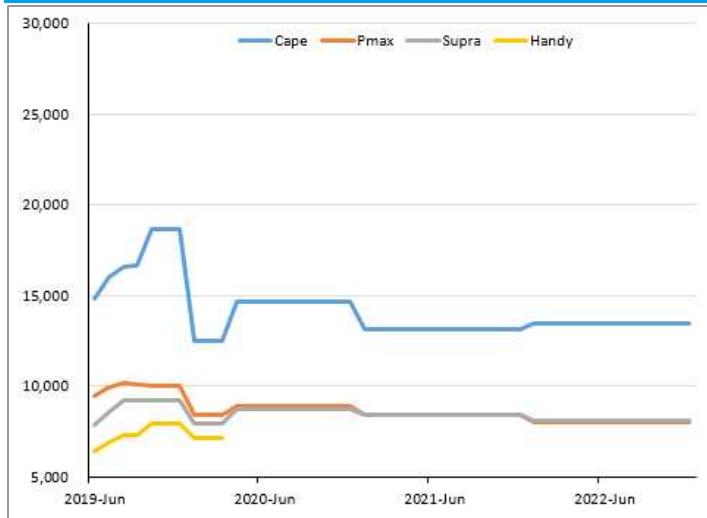
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2019.May	74	12	11	97
2019.06.05	12	3	1	16
2019.06.12	7	4	2	13
+/-	▼ 5	▲ 1	▲ 1	▼ 3

Ultramax VS Supramax Fixtures

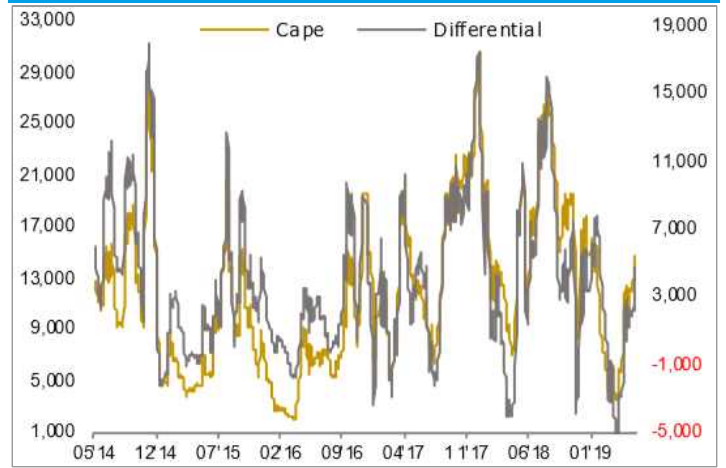
	60~63K	55~58K	Total
2019.May	47	59	106
2019.06.05	1	8	9
2019.06.12	4	10	14
+/-	▲ 3	▲ 2	▲ 5

FFA Market (Source : SSY)

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



(자료: SSY)

Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	6-June	13-June	+/-	6-June	13-June	+/-
Jun 19	15,400	14,750	▼ 650	15,600	14,900	▼ 700
Jul 19	16,000	15,900	▼ 100	16,200	16,150	▼ 50
Aug 19	16,200	16,500	▲ 300	16,500	16,750	▲ 250
Q3 19	16,500	16,600	▲ 100	16,700	16,800	▲ 100
Q4 19	18,300	18,600	▲ 300	18,400	18,800	▲ 400
Cal 20	14,400	14,550	▲ 150	14,650	14,750	▲ 100
Cal 21	13,150	13,000	▼ 150	13,450	13,300	▼ 150
Cal 22	13,300	13,300	-	13,600	13,600	-

Panamax 4TC (in USD)

Period	Bid			Offer		
	6-June	13-June	+/-	6-June	13-June	+/-
Jun 19	10,050	9,400	▼ 650	10,200	9,500	▼ 700
Jul 19	10,350	9,900	▼ 450	10,450	10,000	▼ 450
Aug 19	10,400	10,150	▼ 250	10,500	10,300	▼ 200
Q3 19	10,350	10,100	▼ 250	10,400	10,200	▼ 200
Q4 19	10,200	10,000	▼ 200	10,350	10,100	▼ 250
Cal 20	8,850	8,900	▲ 50	8,950	9,000	▲ 50
Cal 21	8,450	8,350	▼ 100	8,600	8,500	▼ 100
Cal 22	8,050	8,000	▼ 50	8,200	8,150	▼ 50

Supramax 6TC (in USD)

Period	Bid			Offer		
	6-June	13-June	+/-	6-June	13-June	+/-
Jun 19	8,200	7,850	▼ 350	8,300	7,950	▼ 350
Jul 19	9,000	8,550	▼ 450	9,100	8,650	▼ 450
Aug 19	-	-	-	-	-	-
Q3 19	9,400	9,200	▼ 200	9,550	9,250	▼ 300
Q4 19	9,450	9,250	▼ 200	9,550	9,250	▼ 300
Cal 20	8,600	8,700	▲ 100	8,700	8,800	▲ 100
Cal 21	8,400	8,400	-	8,550	8,550	-
Cal 22	8,000	8,050	▲ 50	8,150	8,200	▲ 50

Handy 6TC (in USD)

Period	Bid			Offer		
	6-June	13-June	+/-	6-June	13-June	+/-
Jun 19	6,400	6,350	▼ 50	6,600	6,500	▼ 100
Jul 19	6,800	6,800	-	7,000	7,000	-
Q3 19	7,200	7,250	▲ 50	7,450	7,450	-
Q4 19	7,850	7,850	-	8,100	8,100	-
Q1 20	7,000	7,000	-	7,250	7,250	-
Cal 20	7,850	7,850	-	8,100	8,100	-

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	6-June	13-June	+/-	6-June	13-June	+/-
Jun 19	7.15	7.15	-	7.30	7.30	-
Jul 19	7.05	7.00	▼ 0.05	7.30	7.15	▼ 0.15
Q3 19	7.15	7.20	▲ 0.05	7.40	7.50	▲ 0.10
Q4 19	8.15	8.15	-	8.50	8.50	-
Cal 20	7.50	7.50	-	8.25	8.25	-

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	6-June	13-June	+/-	6-June	13-June	+/-
Jun 19	9,300	9,100	▼ 200	9,700	9,500	▼ 200
Jul 19	9,250	9,350	▲ 100	9,650	9,750	▲ 100
Q3 19	9,450	9,500	▲ 50	9,850	9,900	▲ 50
Q4 19	10,100	10,100	-	10,500	10,500	-
Cal 20	8,550	8,750	▲ 200	8,950	9,150	▲ 200

Commodity – Spot Price (Source : Global Market Focus, USDA)

Iron Ore Price				Unit: USD/Ton
Date/Type	N.China 58%		Aus 62%	Brazil 65%
	CFR		CIF	CIF
2017	59.08		71.61	87.14
2018	57.44		69.58	90.20
2019-Apr	83.93		93.70	105.36
2019-May	91.18		100.15	115.60
M-o-M	▲ 7.25		▲ 6.45	▲ 10.24
6-June	91.30		97.00	113.00
13-June	102.30		107.50	123.00
+/-	▲ 11.00		▲ 10.50	▲ 10.00

Coal Price							Unit: USD/Ton
Date/Type	Steam Coal				Coaking Coal		
	A.R.A	Richards Bay	Newcastle	Kalimantan	Aus Premium	China Premium	
	CIF	FOB	FOB	FOB	FOB	CFR	
2017	83.73	72.84	88.41	75.97	188.58	188.83	
2018	91.83	78.00	106.95	78.25	207.20	208.43	
2019-Apr	57.88	56.71	80.80	69.96	203.82	202.27	
2019-May	57.08	56.21	78.37	69.82	207.77	209.59	
M-o-M	▼ 0.80	▼ 0.49	▼ 2.43	▼ 0.14	▲ 3.95	▲ 7.32	
31-May	53.26	51.06	72.86	68.30	203.88	209.00	
7-June	50.74	50.59	70.26	67.36	201.30	205.85	
+/-	▼ 2.52	▼ 0.47	▼ 2.60	▼ 0.94	▼ 2.58	▼ 3.15	

Grain Price				Unit: US \$ /bu, 1,000 tons				
Grain Spot Price (Chicago Mercantile Exchange, US \$ /bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Com	Type	Soybeans	Wheat	Com	Total
2017	953.19	421.87	336.23	May	542.73	712.85	1101.51	2357.09
2018	892.57	490.08	335.06	16-May	570.81	882.12	879.29	2332.23
6-June	831.25	506.50	400.50	23-May	412.20	435.33	1720.36	2567.89
13-June	855.50	537.00	427.00	30-May	565.86	747.25	769.97	2083.08
+/-	▲24.25	▲30.50	▲26.50	6-June	758.97	380.10	888.60	2027.68
				+/-	▲193.11	▼367.15	▲118.63	▼ 55.41

Commodity – Futures (Source : SSY, Barchart)

Iron Ore Futures

Type	6-June			13-June			(B-A)
	Bid	Offer	Mid (A)	Bid	Offer	Mid (B)	+/-
Jun 19	97.20	97.40	97.30	106.55	106.75	106.65	▲ 9.35
Jul 19	95.20	95.40	95.30	106.55	106.75	106.65	▲ 11.35
Aug 19	93.15	93.35	93.25	103.40	103.60	103.50	▲ 10.25
Sep 19	91.30	91.50	91.40	100.70	100.90	100.80	▲ 9.40
Q3 19	93.22	93.42	93.32	103.55	103.75	103.65	▲ 10.33
Q4 19	88.20	88.40	88.30	95.85	96.05	95.95	▲ 7.65
Q1 20	84.45	84.65	84.55	90.65	90.85	90.75	▲ 6.20
Cal 20	80.20	80.60	80.40	85.30	85.70	85.50	▲ 5.10
Cal 21	72.80	73.20	73.00	76.30	76.70	76.50	▲ 3.50
Cal 22	68.80	69.20	69.00	71.55	71.95	71.75	▲ 2.75

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle			Richards Bay			Rotterdam		
	6-June	13-June	+/-	6-June	13-June	+/-	6-June	13-June	+/-
Jun 19	73.00	71.85	▼ 1.15	63.30	63.20	▼ 0.10	53.35	50.25	▼ 3.10
Jul 19	74.15	72.25	▼ 1.90	64.15	62.95	▼ 1.20	54.95	52.10	▼ 2.85
Aug 19	74.00	73.80	▼ 0.20	64.10	63.40	▼ 0.70	57.00	54.05	▼ 2.95
Sep 19	76.75	75.00	▼ 1.75	65.30	63.95	▼ 1.35	58.50	55.85	▼ 2.65
Oct 19	76.70	76.30	▼ 0.40	65.70	64.55	▼ 1.15	59.40	57.75	▼ 1.65
Nov 19	76.90	77.05	▲ 0.15	66.05	65.05	▼ 1.00	60.60	58.85	▼ 1.75
Dec 19	77.55	77.80	▲ 0.25	66.85	65.85	▼ 1.00	61.95	60.10	▼ 1.85
Jan-20	78.45	78.70	▲ 0.25	67.85	66.85	▼ 1.00	62.15	61.55	▼ 0.60

Grain FFA Price-CBOT, \$ ¢/bu

	Del Date	2019.07	2019.08	2019.09	2019.11	2020.01
Soybean	6-June	869.75	876.00	882.75	896.25	909.5
	13-June	886.50	893.25	900.00	913.25	925.00
	+/-	▲ 16.75	▲ 17.25	▲ 17.25	▲ 17.00	▲ 15.50
	Del Date	2019.07	2019.09	2019.12	2020.03	2020.05
Wheat	6-June	506.75	510.75	522.50	532.75	538.75
	13-June	533.25	536.25	547.25	557.00	560.50
	+/-	▲ 26.50	▲ 25.50	▲ 24.75	▲ 24.25	▲ 21.75
	Del Date	2019.07	2019.09	2019.12	2020.03	2020.05
Corn	6-June	420.50	429.75	438.50	446.75	449.25
	13-June	443.25	446.75	454.25	459.00	460.50
	+/-	▲ 22.75	▲ 17.00	▲ 15.75	▲ 12.25	▲ 11.25

Newbuilding Market (Source : MEIC Panel, Clarkson, 언론사종합)

Newbuilding Price

(Mil USD)

TYPE		2016	2017	2018	2019-06-06	2019-06-13	+/-	High 2019	Low 2019
CAPE	180K	43.18	42.45	46.52	50.31	50.33	▲ 0.02	50.33	49.22
PMAX	82K	24.42	24.69	26.77	27.78	27.77	▼ 0.01	28.29	27.74
	77K	23.80	23.95	25.97	26.97	26.96	▼ 0.01	27.31	26.90
SMAX	64K	22.77	23.06	24.97	25.66	25.68	▲ 0.02	26.09	25.57
	58K	22.04	22.15	23.89	24.60	24.61	▲ 0.01	25.11	24.56
HANDY	33K	19.42	20.23	22.30	23.16	23.17	▲ 0.01	23.52	22.91

Newbuilding Contract

[illegible]

Order Book

Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2019	82	2.85	116	7.09	143	11.80	86	20.61	427	42.35
2020	36	1.10	85	5.18	97	7.96	100	22.79	318	37.03
2021+	3	0.11	21	1.31	14	1.18	27	6.54	65	9.13
Total	121	4.07	222	13.57	254	20.94	213	49.94	810	88.52

Fleet Changes

	2016		2017		2018	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	283	27.33
Cape	104	19.96	75	15.32	50	13.94
Pmax	114	9.42	109	8.84	66	5.48
Supra	217	13.18	178	10.76	87	5.18
Handy	128	4.47	94	3.39	80	2.73
Demolition (B)	397	28.41	221	14.77	60	4.23
Cape	76	12.99	33	6.38	16	2.76
Pmax	111	7.98	50	3.60	3	0.21
Supra	95	4.26	68	3.13	15	0.67
Handy	115	3.18	70	1.66	26	0.59
Net Change (A-B)	166	18.63	235	23.54	223	23.10
End Year	10,882	796.16	11,117	819.70	11,336	842.80
Cape	1,660	316.38	1,702	325.32	1,732	336.50
Pmax	2,468	197.72	2,527	202.96	2,590	208.22
Supra	3,444	188.26	3,554	195.89	3,626	200.40
Handy	3,310	93.81	3,334	95.53	3,388	97.67
Changes (DWT, %)		2.4%		3.0%		2.82%

Sale & Purchase Market (Source : MEIC Panel, Clarksons, 언론사종합)

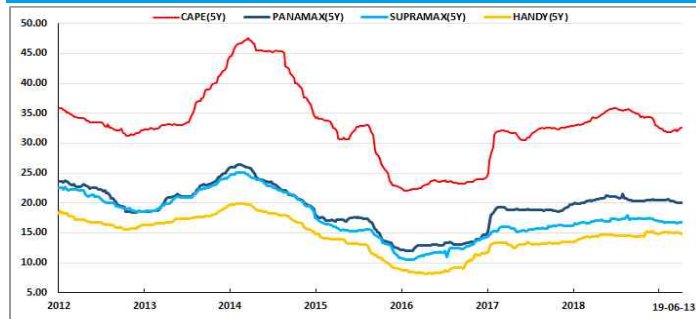
Secondhand Price

(Mil USD)

	TYPE	2016	2017	2018	2019-06-06	2019-06-13	+/-	High 2019	Low 2019
CAPE (180K)	Resale	35.20	41.13	48.07	50.55	50.55	-	50.71	50.41
	5Y	23.14	30.04	34.32	32.53	32.59	▲ 0.06	34.37	31.79
	10Y	13.03	19.54	23.33	22.55	22.58	▲ 0.03	24.17	22.38
PMAX (77K)	Resale	21.84	25.02	26.50	26.88	26.93	▲ 0.05	27.47	26.63
	5Y	12.89	17.90	20.31	20.05	20.07	▲ 0.02	20.58	20.05
	10Y	7.49	12.04	14.48	12.78	12.79	▲ 0.01	13.95	12.51
SMAX (58K)	Resale	19.37	23.46	25.18	25.43	25.41	▼ 0.02	25.79	25.36
	5Y	11.71	15.30	16.94	16.76	16.77	▲ 0.01	17.44	16.60
	10Y	7.16	10.83	12.95	12.30	12.32	▲ 0.02	13.19	12.30
HANDY (33K)	Resale	16.15	19.11	22.06	22.75	22.75	-	22.86	22.47
	5Y	8.86	12.79	14.24	14.91	14.90	▼ 0.01	15.31	14.39
	10Y	5.99	7.78	10.24	10.28	10.28	-	10.95	10.16

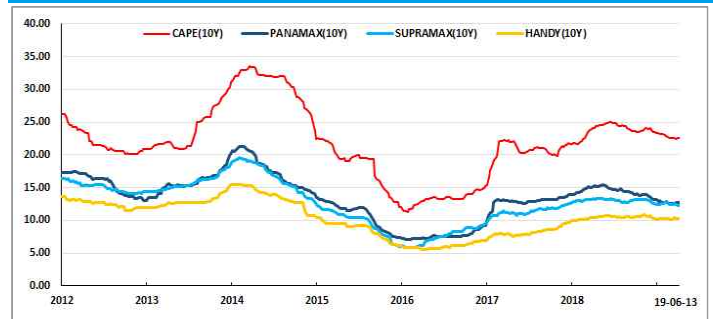
5Y Old Price

(Mil. USD)



10Y Old Price

(Mil USD)

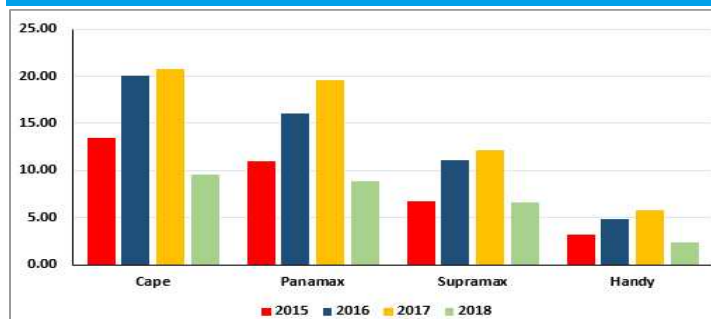


Secondhand Record

Name	DWT	Built	Shipbuilder	Buyer	Price(Mil USD)/Ship		
Tsuneishi Zhoushan SS-187	99,990	2019	Tsuneishi Zhoushan	China	Unknown Japanese	Japan	34.00
AGTR Ambition	99,990	2019	Tsuneishi Zhoushan	China	Unknown Japanese	Japan	34.00
Royal Maybach	93,272	2010	Yangfan	China	Oldendorff	Germany	13.80
Brilliant Century	91,879	2002	Imabari Saijo	Japan	Unknown Chinese	China	8.20
Cemtex Wisdom	77,600	2004	CSBC Kaohsiung	Taiwan	Unknown Chinese	China	7.10
Ultra Innovation	61,188	2016	Tadotsu Shipyard	Japan	Unknown Greek	Greece	24.00
Bulk Pegasus	58,700	2009	Tsuneishi Cebu	Philippines	Alunited Maritime	Bangladesh	13.30
Three Rivers	29,975	2010	Yangzhou Guoyu	China	-	-	8.30

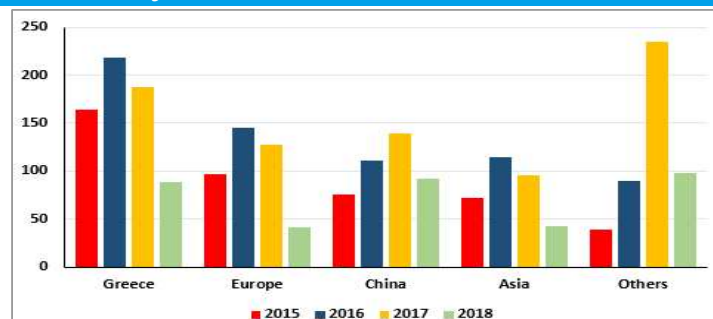
SnP Deal Volume

(Mil. DWT)



SnP Buyer

(No. of Record)



*Others에는 unknown 포함임

Demolition Market (Source : MEIC Panel, Clarksons, 언론사종합)

Demolition

TYPE	2016		2017		2018		2019 Jan	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
CAPE	76	12.99	33	6.38	16	2.76	2	0.38
PMAX	111	7.98	50	3.60	3	0.21	1	0.07
SMAX	95	4.26	68	3.13	15	0.67	0	0.00
HANDY	115	3.18	70	1.66	26	0.59	2	0.06
Total	397	28.41	221	14.77	60	4.23	3	0.51

Demolition Record

Name	DWT	Built	Shipbuilder		Seller		LDT	Price (USD/LDT)	Buyer
Green Garnet	48,772	1996	Oshima	Japan	MOL	Japan	9,186	425	India

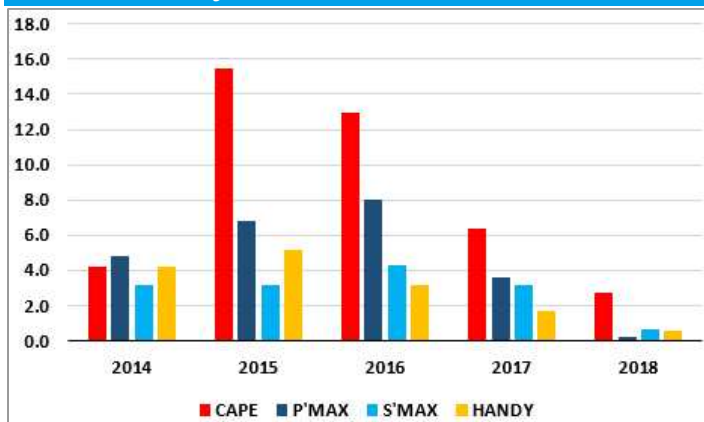
Scrap Price

(USD/LDT)

	2016	2017	2018	2019-06-06	2019-06-13	+/-	2019 High	2019 Low
Bangladesh	262	349	425	410	410	-	445	420
India	258	349	424	420	415	▼ 5	430	405
Pakistan	261	353	424	400	400	-	420	405

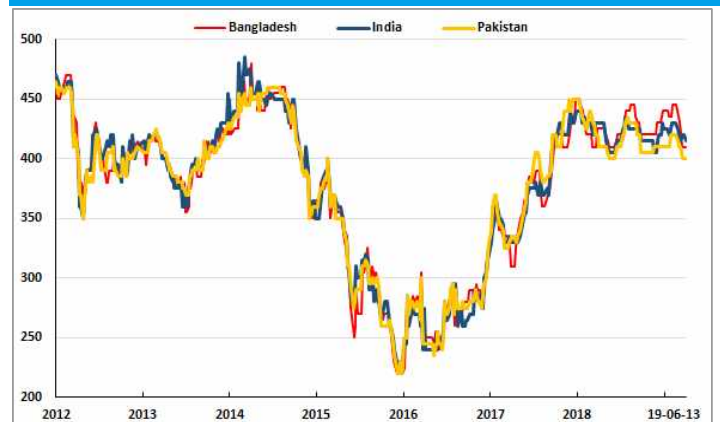
Demolition by Size

(Mil DWT)



Demolition Price Trend

(USD/LDT)



Bunker Market and Weekly News (Source : Petrosport, CME Group, 한국석유공사)

380CST Price Trend

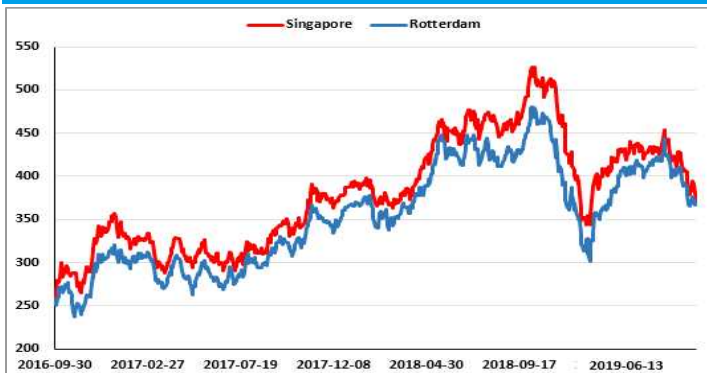
USD/Ton	380CST						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	350	349	329	327	313	307	304
2018	457	451	433	432	417	401	400
6-June	413	404	382	375	370	368	352
13-June	408	397	374	371	366	371	357
+/-	▼ 5	▼ 7	▼ 8	▼ 4	▼ 4	▲ 3	▲ 5

MGO Price Trend

USD/Ton	MGO						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	526	595	494	327	313	307	304
2018	669	755	637	432	417	401	400
6-June	627	-	557	690	569	531	590
13-June	627	-	559	680	571	535	573
+/-	-	-	▲ 2	▼ 10	▲ 2	▲ 4	▼ 17

380CST

(USD/Ton)



Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2019.07	2019.08	2019.08	2019.09	Spot
06-Jun	52.59	52.73	61.67	60.52	59.37
07-Jun	53.99	54.16	63.29	62.18	61.20
10-Jun	53.26	53.48	62.29	61.34	61.92
11-Jun	53.27	53.52	62.29	61.45	61.28
12-Jun	51.14	51.37	59.97	59.19	59.90
13-Jun	52.28	52.54	61.31	60.45	60.28
+/- (전주대비)	▼0.31	▼0.19	▼0.36	▼0.07	▲0.91

Weekly News

<미국, 대두-옥수수 파종 여전히 부진>

- ▶ 미국 대두 파종이 60%를 기록하며 여전히 지난 해 동기간의 92%에 비해 크게 낮은 수준을 보임
- ▶ 옥수수 파종 역시 83%를 기록하며 지난 해 평균치 99%를 하회하는 모습, 지난 주 파종은 67%를 기록함

<인도네시아, 폭우로 니켈 원광 수출 타격>

- ▶ 인도네시아 술라웨시섬(Sulawesi) 지역에서 발생한 폭우로 니켈 원광 수출 및 니켈선철(NPI) 생산이 타격
- ▶ 한편, 지난 6월 초 시작된 이번 폭우로 인해 술라웨시 섬 중부 지역 대부분이 침수된 것으로 알려짐

<중국 5월 대두수입, 전년대비 24% 감소>

- ▶ 중국의 지난 5월 대두 수입량은 736만 톤으로, 지난 해 동월의 969만 톤에 비해 24% 감소한 모습
- ▶ 미국산 제품에 부과된 관세 영향과 아프리카돼지열병으로 사료 원료의 수요가 줄어든 것이 원인으로 분석

<한국 석탄 수입, 2개월 연속 증가세>

- ▶ 한국의 지난 5월 석탄 수입이 1,134만 톤을 기록하며 전월대비 4.52% 증가, 2개월 연속 증가세를 보임
- ▶ 수입선 별로는 호주산 수입이 438만 톤을 기록, 러시아산(279만 톤), 인도네시아산(187만 톤)이 뒤를 이음

Port Congestion Statistics (Source : Global Ports)

Port Congestion

Average Delay Days							
Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
May	5.4	1.7	3.1	3.3	6.0	5.0	2.98
5-June	4.5	1.5	3.5	2.8	6.5	5.0	2.79
12-June	3.9	1.6	3.3	3.4	5.9	4.5	2.68
+/-	▼ 0.6	▲ 0.1	▼ 0.2	▲ 0.6	▼ 1.0	▼ 0.5	▼ 0.11

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)						
Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)
May	177	51	27	6	83	50
5-June	173	51	26	10	80	60
12-June	172	46	27	10	82	43
+/-	▼ 4	▼ 5	▲ 1	-	▲ 2	▼ 17

Number of vessels due at Australian Ports within next 14 days				
Date/Type	Cape	Panamax	Supramax	Handy
May	117	84	17	4
5-June	126	92	16	6
12-June	129	110	27	6
+/-	▲ 3	▲ 18	▲ 11	-

Coal Congestion Days									
Loading Ports									
Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
May	21.5	9.4	10.7	1.8	2.6	2.7	2.7	9.9	2.2
5-June	16.5	11.0	9.0	2.0	3.0	2.0	2.0	14.0	1.5
12-June	17.5	7.5	7.0	2.0	0.5	2.0	1.5	17.5	2.0
+/-	▲ 1.0	▼ 3.5	▼ 2.0	-	▼ 2.5	-	▼ 0.5	▲ 3.5	▲ 0.5

Coal Congestion Days								
Discharge Ports								
Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
May	0.0	3.4	0.0	4.4	12.4	0.0	10.9	2.1
5-June	0.0	2.0	0.0	4.0	14.0	0.0	15.0	0.0
12-June	0.0	3.0	5.5	3.0	14.0	0.0	15.0	5.0
+/-	-	▲ 1.0	▲ 5.5	▼ 1.0	-	-	-	▼ 5.0

Iron Ore Congestion Days											
Loading Ports											
Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
May	5.4	2.5	7.3	0.0	7.0	2.0	7.4	12.9	13.1	5.7	6.2
5-June	4.0	2.0	5.5	0.0	3.5	0.0	5.5	9.5	15.5	9.0	9.0
12-June	2.5	2.5	7.0	0.0	3.0	0.0	6.5	10.5	12.0	7.0	7.0
+/-	▼ 1.5	▲ 0.5	▲ 1.5	-	▼ 0.5	-	▲ 1.0	▲ 1.0	▼ 3.5	▼ 2.0	▼ 2.0

Iron Ore Congestion Days									
Discharge Ports									
Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
May	1.8	1.5	2.3	2.3	3.0	4.3	2.1	4.9	3.9
5-June	1.5	4.0	3.0	2.0	0.0	4.0	1.0	4.0	4.0
12-June	1.5	4.0	2.5	3.0	0.0	4.0	1.0	4.0	3.0
+/-	-	-	▼ 0.5	▲ 1.0	-	-	-	-	▼ 1.0

KOBC Freight Panelist



ILDO CHARTERING CORP.

Rm2230, gwanghwamun officia bldg, #163,
jongno-gu, seoul, Korea
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TEL: 82-02-364-3644 AREA: Pmx



JANGSOO SHIPPING CO., LTD.

503, gwacheon officetel, 1-14 byeoryang-dong,
gwacheon-city, Korea
E: shipping@jangintl.co.kr
TEL: 82-02-6245-4300 AREA: Cape, Pmx



DAESANG SHIPPING CO., LTD.

1307, doosan we've pavilion 81 sambong-ro,
jongno-gu, seoul, Korea
E: dry@daesangship.com
TEL: 82-02-6237-1100 AREA: Cape



BASIM CHARTERING CORP.

Rm1004 samryung bldg, 50-2 seosomun-dong,
jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: ace@acechartering.com
TEL: 82-02-755-2100 AREA: Pmx



ARA SHIPPING CO., LTD

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: chartering@araship.com
TEL: 82-02-739-7766 AREA: Smx, Hdy



KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong,
jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: Smx, Hdy



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg., #163,
sinmunno 1-Ga, jongno-gu, seoul 110-999, Korea
E: handy@mars7.co.kr
TEL: 82-2-736-4755 AREA: Smx, Hdy



INTERLINK

Room 1827, kwanghwamun officia bldg, 163,
shinmunno 1-ga, jongno-gu, seoul, Korea
E: interlink@interlink.sea.co.kr
TEL: 82-2722-8220 AREA: Pmx



OCEAN ROBIN SHIPPING HOLDING CORP.

Rm718-719, mansion b, chao wai soho, no.6/yi, chao
wai st, chao yang district, beijing, China
E: hdy@oceanrobin.cn
TEL: 86-10-5878-4588 AREA: Pmx, Smx, Hdy



MARITIME SHIPBROKERS CO., LTD

43 thai cc tower, 35th fl., south sathorn road
yannawa, sathorn bangkok 10120 Thailand
E: fix@mshipbrokers.com
TEL: 66-2-672-3826(27) AREA: Smx, Hdy



GREATWALL INTERNATIONAL MARINE LTD.

Room 617, block a, chengjian plaza, no.18,
beitapingzhuang road, haidian district, beijing, China
E: broking@gwshipping.net
TEL: 86-10-8833-2720 AREA: Smx



MERCHANT SHIP BROKERS

Room 809, kun tai international mansion bldg 1, yi
no.12, chaowai street, chaoyang district, beijing
100020, China
E: chartering@merchantship.com.cn
TEL: 86-10-5879-0689 AREA: Smx



WONSILD

1-2 20F guangdong finance building, 88-91
connaught road west, Hong Kong
E: dry@wonsild.com
TEL: 852-2548-9899 AREA: Pmx, Smx

KOBC Freight Panelist



FLASHIP PTE LTD

8 eu tong sen street, #15-87, the central,
Singapore 059818
E: cape@ildochtrg.co.kr
TEL: 65-6225-7302 AREA: Cape



M.I.T CHARTERING & AGENCE CO., LTD.

10F, no.100, section 3, minsheng east road,
taipei, Taiwan R.O.C.
E: handysupra@mittpe.com.tw
TEL: 886-2-2712-5363 AREA: Cape, Pmx, Smx



MAX-BRIDGE CO., LTD.

10F-4, no. 65, sung teh road, taipei 110,
Taiwan
E: dry@max-bridge.com.tw
TEL: 886-2-23462077 AREA: Smx, Hdy



GOOD TURN TRANSPORTATION LTD.

10th floor, no. 34, nanking E. road, section 1
taipei, Taiwan, R.O.C
E: ct@goodturn.com.tw
TEL: 886-2-2567-0701 AREA: Smx, Hdy



HOWE ROBINSON PARTNERS, SHANGHAI

Room 1508-10, shanghai times square, 93
huai hai zhong road, shanghai 200021,
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E: hrs.hdy@howerobinson.com
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MU-PROGRESSIVE SHIPPING

Ship Research building, Room 709-710, 600
Minsheng road, Pudong New Area, Shanghai
200135-P.R China
E: shipping@muprogressive.com
TEL: 86-21-6164-9918 AREA: Pmx



OPTIMA INTERNATIONAL SHIPBROKING SERVICES SHANGHAI OFFICE

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Minsheng road, Pudong New Area, Shanghai
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E: charteringchina@optimashipbroking.com
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SEA PROSPER LIMITED

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No.971 Dong Fang Road, PuDong New
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TEL: 86-21-3319-1025 AREA: Smx, Hdy



LN STEAMSHIP

Platinum28, 28 Genting Lane #04-03
Singapore 349585
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ARGO ORIENTAL SHIPPING LIMITED

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EVER SHINE CONSULTING CO., LTD.

Room 2201, Jiangnan Shipyard Building, 600
Luban Road, Shanghai, 200023, China
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KOBC S&P Panelist



GYRO MARITIME CO., LTD

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TEL: 82-2-723-2363
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STL GLOBAL

101-1401, Lotte Castle President, 109, Mapo-daero,
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TEL: 82-2-776-0840
AREA: Newbuilding, Secondhand



HANBADA CORPORATION

Rm803, korean Reinsurance Bldg., 68,
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HANWON MARITIME CO., LTD

19F, Wise Tower, 17, Sejong-daero, Jung-gu,
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E: Project@iHanwon.com
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AREA: Secondhand



KIMS MARITIME CO., LTD

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jungnim-dong, jung-gu, seoul, Korea
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TEL: 82-2-732-3237
AREA: Newbuilding, Secondhand



REPKO

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HAIDELY SHIPPING

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MAXMART SHIPPING & TRADING CO., LTD

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TEL: 886-2-2707-7979
AREA: Secondhand



CLICK MARITIME LIMITED

2007B, 20/F., World Wide House, No.19 Des
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HIT MARINE COMPANY LTD.

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Pudong, shanghai, China
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WIRANA SHIPPING CORPORATION

20 collyer quay, #09-02 tung centre,
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PIONEER SHIPBROKERS (VIETNAM)

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E: snp@pioneershipbrokers.com.vn
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AREA: Secondhand



GMS KOREA

CEO Suite #6, 15th Floor, Kyobo Building, 1
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TEL: 82-2-2010-8820
AREA: Demolition



HARVEST SHIPBROKERS PTE. LTD.

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AREA: Newbuilding, Secondhand

KOBC S&P Panelist



SSY SINGAPORE

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RESHAMWALA SHIPBROKERS

7-A pil court, 111 maharshi karve road, churchgate, mumbai - 400 036, India
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TEL: 91-22-6131-7000
AREA: Newbuilding, Secondhand



Seasure Shipbroking

Lyric House, 149 Hammersmith Road, London
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TEL: 44-20-3327-9750
AREA: Newbuilding, Secondhand



McQuilling Brokerage Partners Asia Pte Ltd

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TEL: 65-6324-2555
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해운중개업 종사자 실무교육 안내

<2019년 상반기>

- 교육일시 : 2019. 6. 24(월) - 6. 28(금)매일 09:30-12:30(3시간)
- 교육장소 : 여의도 한국선주협회 대회의실
<서울 영등포구 국회대로 68길17(여의도동) 해운빌딩10층>
- 연락처 : 한국해운중개업협회 : 02-701-6021
- 교과목 및 강사

교육일자	교과목(주제)	강사
6/24(월)	해운시황	조병호 <파이브오션(주) 사장>
6/25(화)	Drybulk시장과 용선영업 이해	정갑선 <前 STX펜오션 부사장>
6/26(수)	선박매매 중개	권순일 <에스티엘글로벌(주) 상무>
6/27(목)	시장의 현안과 과제	윤민현 박사 <前 중앙대학교 교수>
6/28(금)	VR/AR산업현황과 조선업 및 플랜트산업 적용 사례	황산 <기가천(주) 사장>

- 교육인원 : 선착순 50명 이내
- 수강료 : ₩200,000
- 교육 참가 신청자는
 - 1) 교육 신청서를 제출하고,
 - 2) 수강료를 협회구좌 (KEB하나은행 : 178-890038-60405 또는
우리은행 : 015-024061-01-001)로 입금 완료하여 주시기 바랍니다

교육신청서

- 소속 :
- 직 위 :
- 성 명 :
- 생년월일 :

- 전화번호 :
- e-mail :

(다수인원을 기재 하셔도 됨)

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